



**RETS**  
Renewable Energies Transfer System

# Photovoltaic arrays in German municipalities

Dipl.-Ing. Markus Bauer  
IHK Zetis GmbH, Germany



**RETS**  
Renewable Energies Transfer System



# Content

## **1. Definition and perspectives**

- 1.1 Definition, potential
- 1.2 Current status, perspectives

## **2. EU Framework**

- 2.1 EU-Directive
- 2.2 National targets

## **3. National context: Germany**

- 3.1 Feed-in tariffs
- 3.2 Current development
- 3.3 Key figures (Installed capacity, energy supply, CO2 avoidance, Jobs)
- 3.4 Electricity production costs

## **4. Regional context**

- 4.1 Problems of the municipalities
- 4.2 Options for action
- 4.3 Financing and ownership models
- 4.4 Advantages for the municipalities
- 4.5 Best practice, local value creation



**RETS**  
Renewable Energies Transfer System



# How does Photovoltaic (PV) work ?

- 'photo' = light, 'voltaic' = electric potential
- Photovoltaic systems use cells to convert solar radiation into electricity.
  - One or two layers of a semi-conducting material.
  - Sunshine > Cell creates electric field across the layers, causing electricity to flow.
  - The greater the intensity of the light, the greater the flow of electricity is.
  - It can also generate electricity on cloudy days.
  - The most common semi conductor material used in photovoltaic cells is silicon
- A photovoltaic array is a linked collection of photovoltaic modules.





**RETS**  
Renewable Energies Transfer System

# PV Solar Electricity Potential in Europe

**JRC** **CM SAF** **Photovoltaic Geographical Information System - Interactive Maps**

EUROPA > EC > JRC > IE > RE > SOLAREC > PVGIS > Interactive maps > europe [Contact](#) [Important legal notice](#)

cursor position: 59.415, 20.303  
selected position:

e.g., "Ispra, Italy" or "45.256N, 16.9589E"

**PV Estimation** Monthly radiation Daily radiation

**Performance of Grid-connected PV**

Radiation database:  [What is this?]

PV technology:

Installed peak PV power  kWp

Estimated system losses [0; 100]  %

**Fixed mounting options:**

Mounting position:

Slope [0; 90]  °  Optimize slope

Azimuth  °  Also optimize azimuth

(Azimuth angle from -180 to 180. East=-90, South=0)

**Tracking options:**

Vertical axis Slope [0; 90]  °  Optimize

Inclined axis Slope [0; 90]  °  Optimize

2-axis tracking

Horizon file

**Output options**

Show graphs  Show horizon

Web page  Text file  PDF

[\[help\]](#)

<http://re.jrc.ec.europa.eu/pvgis/apps4/pvest.php?lang=en&map=europe#>

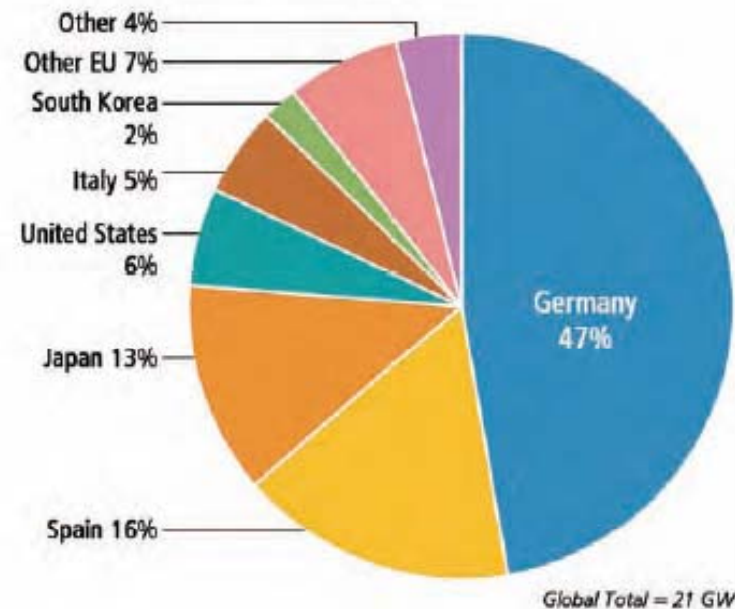


**RETS**  
Renewable Energies Transfer System

# Current status and Perspectives

- PV in more than 100 countries
- PV is the **fastest growing** power-generation technology in the world.
- Ground-mounted or built onto the roof or into walls of a building (Building Integrated Photovoltaics (BIPV))

Figure 8. Solar PV Existing Capacity, Top Six Countries, 2009

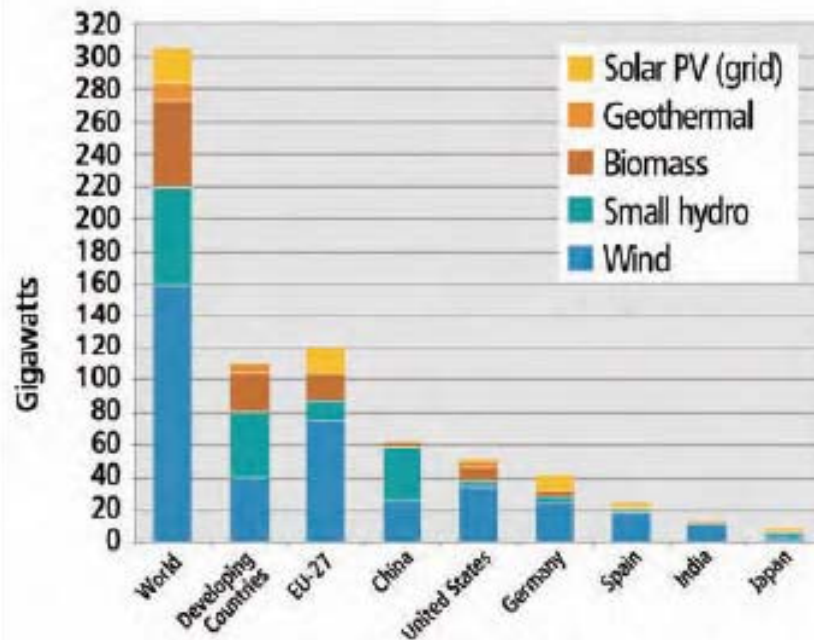




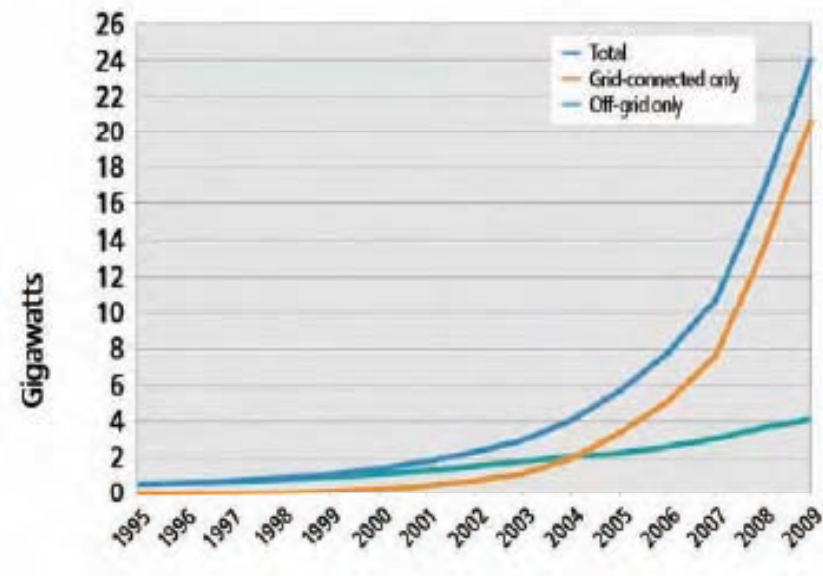
**RETS**  
Renewable Energies Transfer System

# Current status and Perspectives

**Figure 4. Renewable Power Capacities:  
Developing World, EU, and Top Six Countries, 2009**



**Figure 7. Solar PV, Existing World Capacity,  
1995–2009**



*REN21 Renewable Energy Policy Network for the 21st Century, Renewables 2010, Global Status Report*



**RETS**  
Renewable Energies Transfer System

## 2. EU Policy on energy from Renewable Energy Sources





**RETS**  
Renewable Energies Transfer System



## 2.1 Renewables Directive 2009/28/EC

- The **Renewables Directive** is a European Union directive, published 23rd April, 2009.
  - mandates **levels of renewable energy** use within the European Union
  - official title is **2009/28/EC**
  - **pre-agreed share** of energy consumption from renewable sources for the member countries
  - the EU as a whole shall obtain at least **20% of total energy from Renewables by 2020**.
- The directive amends and repeals the **2001 Directive on Electricity Production from Renewable Energy Sources**.



**RETS**  
Renewable Energies Transfer System


## National targets for the proportion of final energy consumption from renewable sources in 2020

National renewable targets<sup>22</sup>

	Share of energy from renewable sources in final consumption of energy, 2005	Target for share of energy from renewable sources in final consumption of energy, 2020
Belgium	2.2%	13%
Bulgaria	9.4%	16%
The Czech Republic	6.1%	13%
Denmark	17.0%	30%
Germany	5.8%	18%
Estonia	18.0%	25%
Ireland	3.1%	16%
Greece	6.9%	18%
Spain	8.7%	20%
France	10.3%	23%



**RETS**  
Renewable Energies Transfer System



Italy	5.2%	17%
Cyprus	2.9%	13%
Latvia	34.9%	42%
Lithuania	15.0%	23%
Luxembourg	0.9%	11%
Hungary	4.3%	13%
Malta	0.0%	10%
The Netherlands	2.4%	14%
Austria	23.3%	34%
Poland	7.2%	15%
Portugal	20.5%	31%
Romania	17.8%	24%
Slovenia	16.0%	25%
The Slovak Republic	6.7%	14%
Finland	28.5%	38%
Sweden	39.8%	49%
United Kingdom	1.3%	15%





**RETS**  
Renewable Energies Transfer System



## 3. German context

### 3.1 Feed-In Tariff - Renewable Energy Sources Act / EEG

**An adequate mechanism to develop grid-connected  
Photovoltaic markets**

- The European photovoltaic market has been pulled by the **successful development of the German market.**
- The **revision of the Renewable Energy Sources Act (Feed-in-tariff law)** in 2003 has confirmed the leadership of Germany with **80% of the European market share.**
- It offers customers an **attractive price** for selling their produced electricity to the utility grid.



**RETS**  
Renewable Energies Transfer System



# Feed-In Tariff





## Key to success :

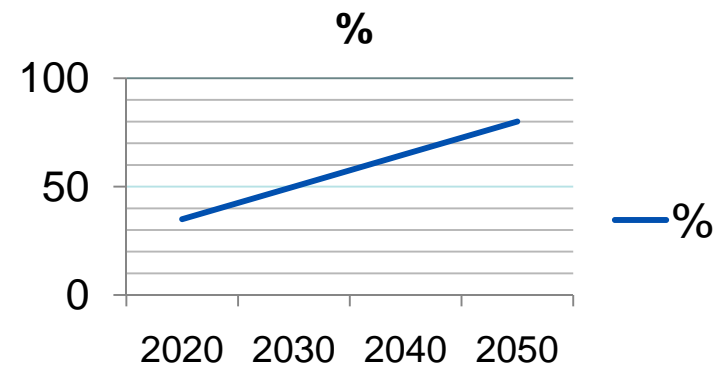
- The tariff is set at the **point of connection** to the grid.
- The level of the tariff is **guaranteed for 20 years**  
> planning security + attractive investment in solar electricity systems.
- The cost of the feed-in tariff is **supported by all electricity users**  
> it does not rely on State budgets
- The **simplicity** of the feed-in tariff concept and its low administrative costs  
> it is a highly effective and efficient tool



**RETS**  
Renewable Energies Transfer System

## 3.2 Current development

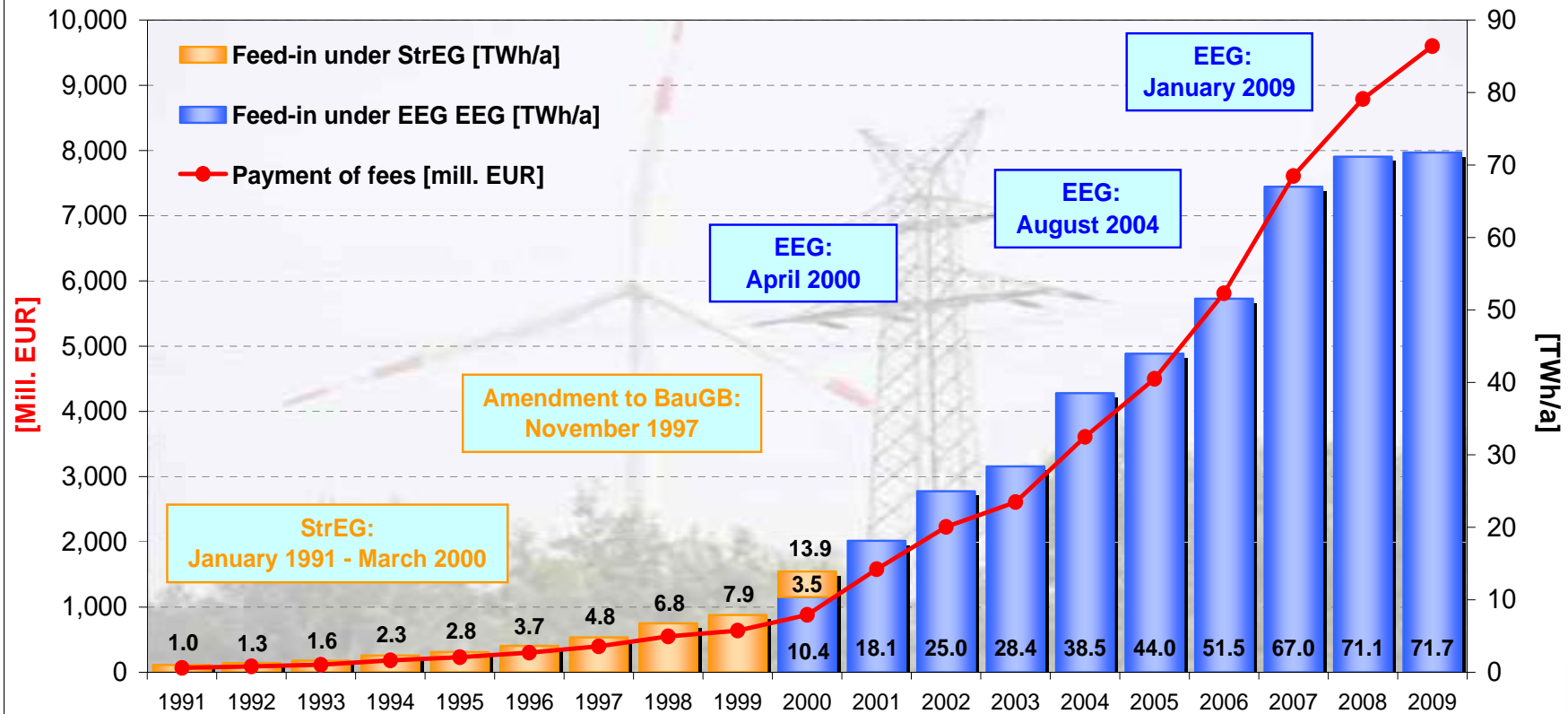
- Germany is facing a **fundamental transformation of its energy supply**
- By the end of 2022, Germany will **completely waive on electricity generation at nuclear power plants**
- **Federal government bill - Draft Law Amending the legal framework for the promotion of electricity from renewable energies:**
- Share of electricity produced from renewable energy sources:
  - **2020**            **35 %**
  - **2030**            **50 %**
  - **2040**            **65 %**
  - **2050**            **80 %**





**RETS**  
Renewable Energies Transfer System

## Feed-in and payment under the Electricity Feed Act (StrEG) and the Renewable Energy Sources Act (EEG) in Germany 1991 - 2009

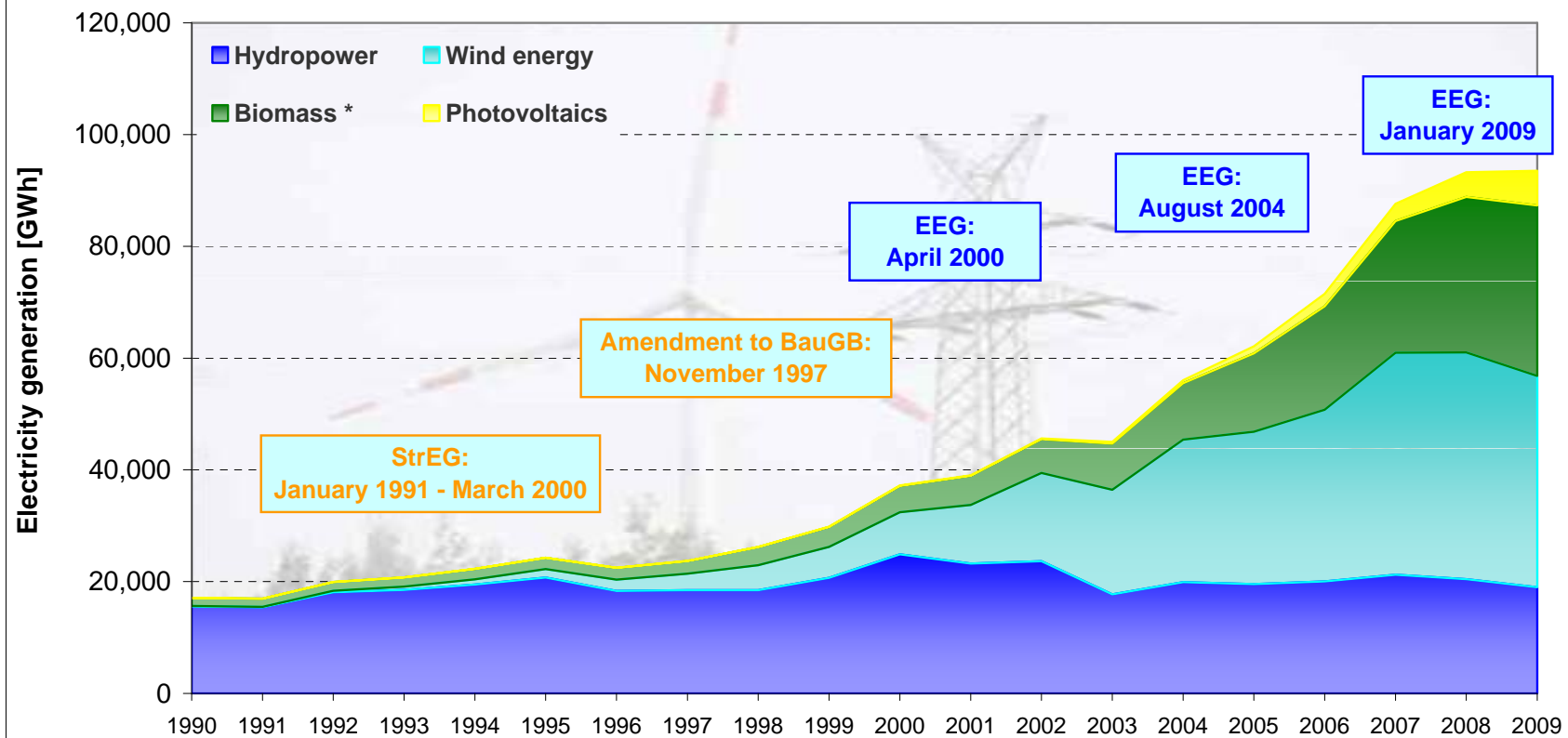


StrEG: Act on the Sale of Electricity to the Grid; BauGB: Construction Code; EEG: Renewable Energy Sources Act;  
Source: BMU-KI III 1 according to Working Group on Renewable Energies-Statistics (AGEE-Stat); Image: BMU / Christoph Edelhoff; all figures provisional



**RETS**  
Renewable Energies Transfer System

## Development of electricity generation from renewable energy sources in Germany 1990 - 2009

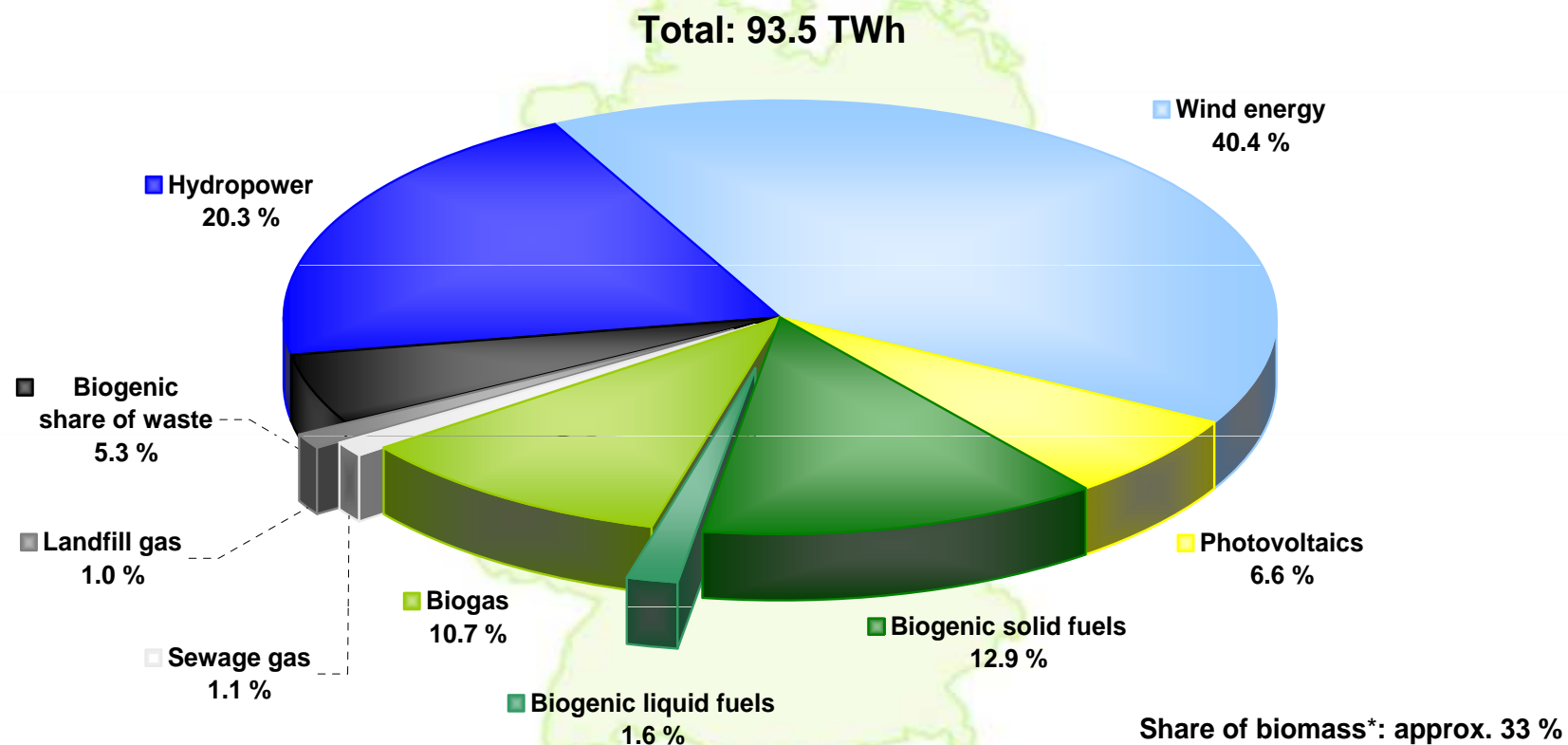


\* Solid, liquid, gaseous biomass, biogenic share of waste, landfill and sewage gas;

Electricity from geothermal energy is not presented due to the negligible quantities of electricity produced; StrEG: Act on the Sale of Electricity to the Grid; BauGB: Construction Code; EEG: Renewable Energy Sources Act; Source: BMU-KI III 1 according to Working Group on Renewable Energies-Statistics (AGEE-Stat); Image: BMU / Christoph Edelhoff; all figures provisional



## Structure of electricity supply from renewable energy sources in Germany 2009

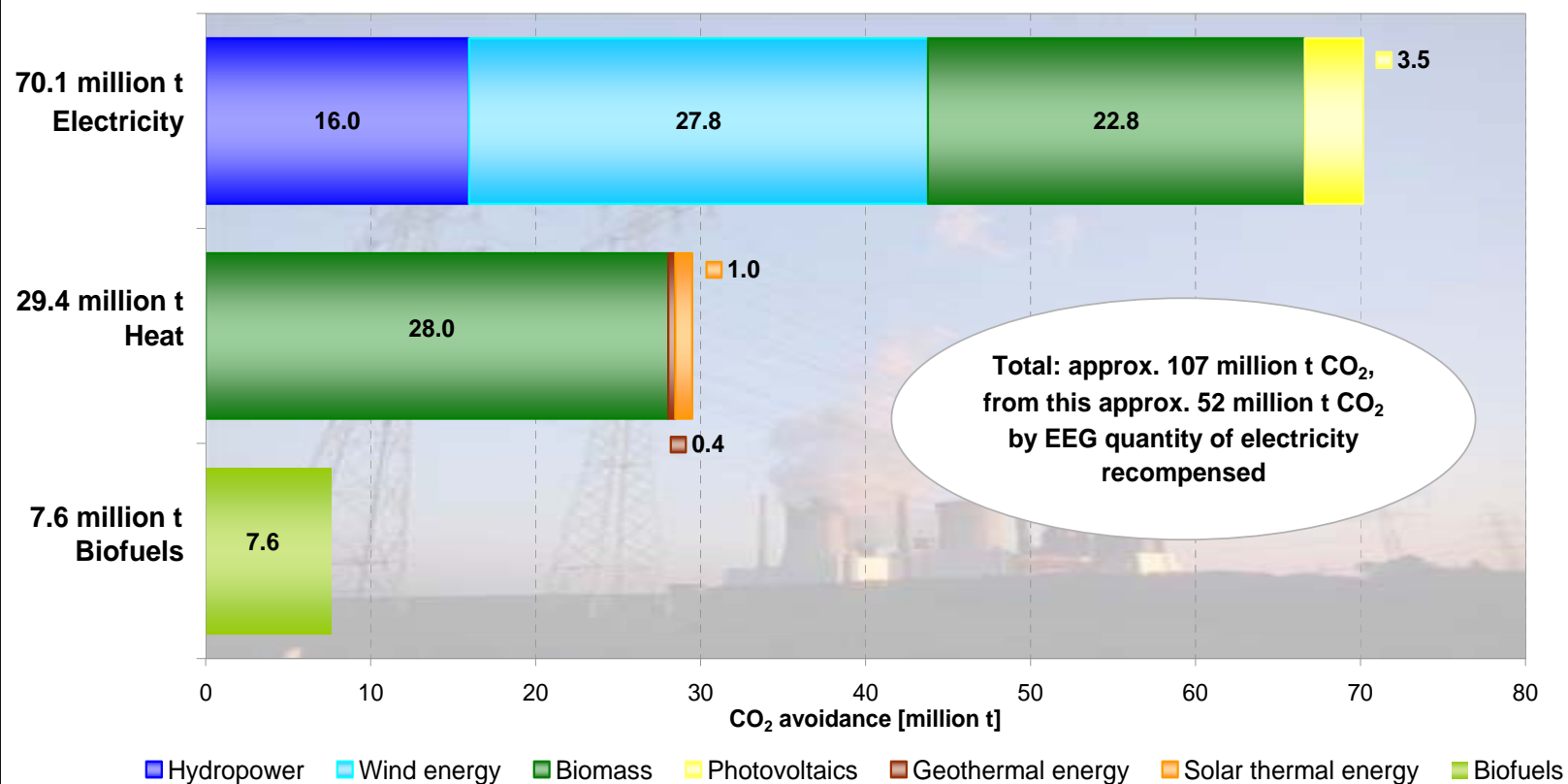


\* Solid, liquid, gaseous biomass, biogenic share of waste, landfill and sewage gas; Deviations in the totals are due to rounding;  
Source: BMU-KI III 1 according to Working Group on Renewable Energies-Statistics (AGEE-Stat); all figures provisional



**RETS**  
Renewable Energies Transfer System

## Total CO<sub>2</sub> avoidance via the use of renewable energy sources in Germany 2009



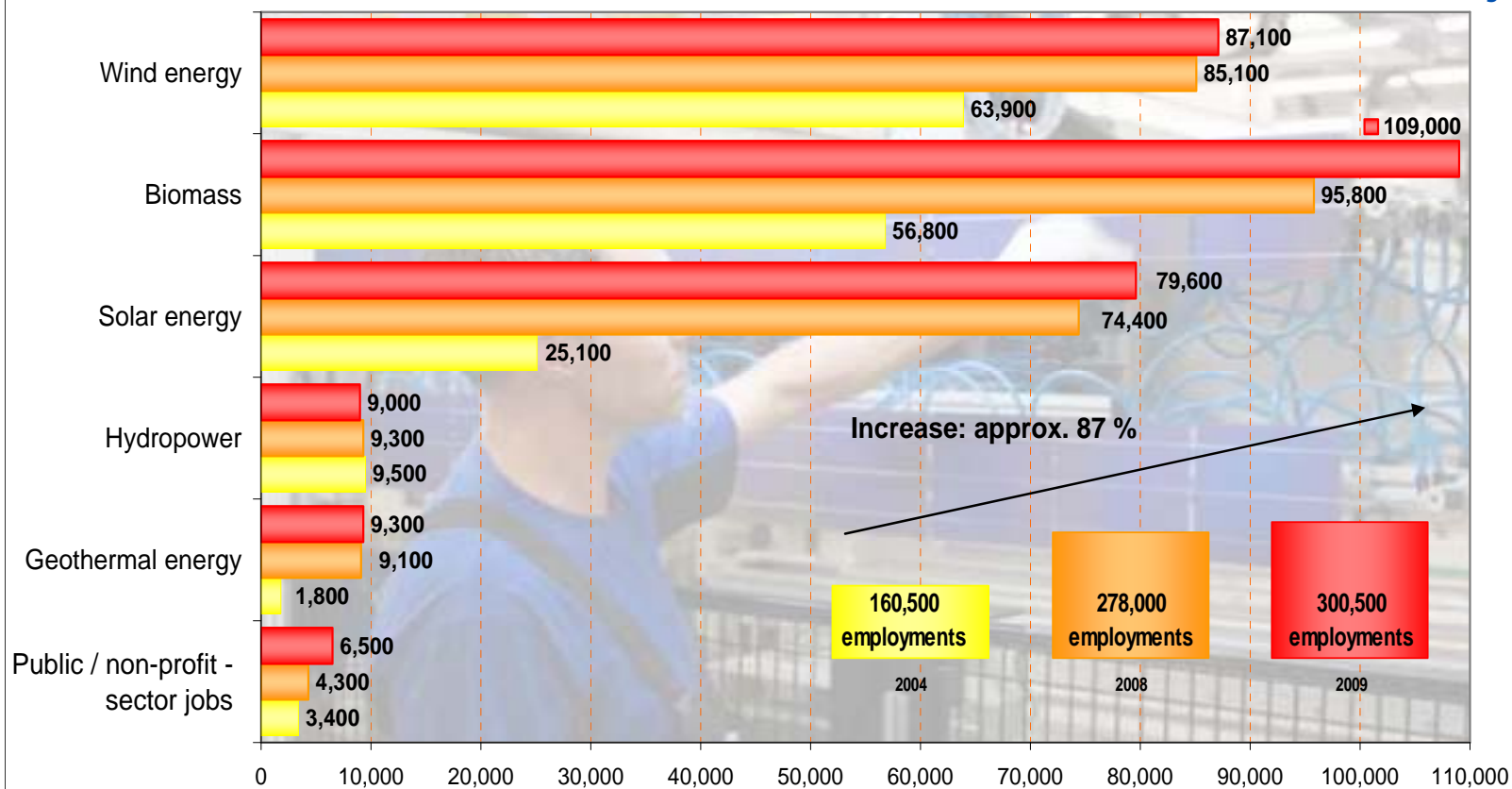
EEG: Renewable Energy Sources Act; Deviations in the totals are due to rounding;  
Source: UBA according to Working Group on Renewable Energies-Statistics (AGEE-Stat); Image: H. G. Oed; all figures provisional



**RETS**  
Renewable Energies Transfer System

## Jobs in the renewable energy sector in Germany 2004, 2008 und 2009

**2011 > 340,000 jobs**



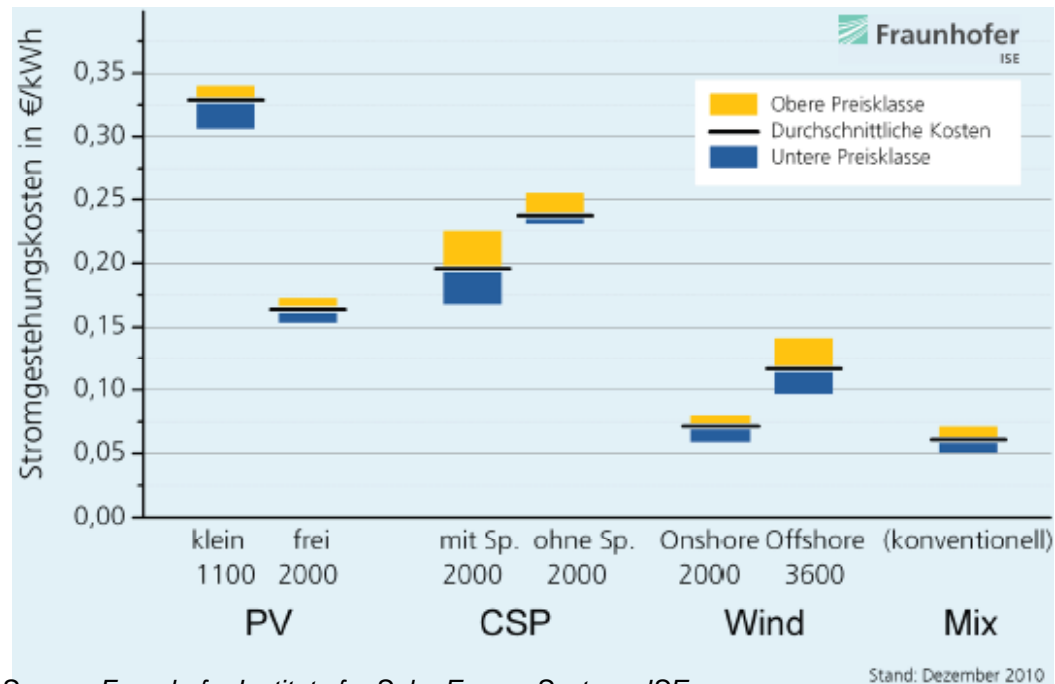
Figures for 2008 and 2009 are provisional estimate;

Source: BMU-KI III Projekt "Gross employment from renewable energy in Germany in the year 2009, a first estimate"; Image: BMU / Christoph Busse / transit



**RETS**  
Renewable Energies Transfer System

## 3.4 Electricity production costs in 2010



Source: Fraunhofer Institute for Solar Energy Systems ISE

**The electricity production costs of all renewable energies decrease:**

- Technological innovations,
- Reduced material usage,
- More efficient production processes,
- Increase of efficiency factor
- ever-increasing mass production



**RETS**  
Renewable Energies Transfer System



## 4. Regional context

### 4.1 Problems of the municipalities

- Political majorities
- Public acceptance
- Municipal budgets
- Higher administrations / authorities > Veto
- Lack of competence
- Unclear ownership structure
- Time frame





**RETS**  
Renewable Energies Transfer System

## 4.2 Options for action

### > direct influence:

- Urban land use planning and land consolidation planning / building law
- Construction and operation of own PV systems
- Solar Roof Exchange Markets/ register

### > indirect influence

- Citizens advice on technical issues and support programs
- Local promotion / aid
- Local Public Relations



**RETS**  
Renewable Energies Transfer System

## Solar Roof Exchange Market – e.g. Berlin

- The state of Berlin offers rooftops of public buildings to private investors to build on these photovoltaic systems and to operate them
- The rent = some % of the feed-in tariff
- In the last years were more than 64 solar systems installed

The screenshot shows the Berlin.de website interface. At the top, there is a navigation bar with the Berlin.de logo and the text 'Das offizielle Hauptstadtportal'. Below this is a menu with categories: POLITIK, VERWALTUNG, BÜRGER; KULTUR & AUSGEHEN; TOURISMUS; WIRTSCHAFT; THEMEN. A search bar is visible on the right. The main content area features a grid of images showing various solar panel installations on rooftops. On the left side, there is a sidebar with the heading 'Senatsverwaltung Bereich Umwelt' and a list of links: 'zur Übersicht: Senatsverwaltung für Gesundheit, Umwelt und Verbraucherschutz', 'Umwelt', 'Klimaschutz', 'Solarenergie', and 'Solardachbörse'. Below the grid, the text 'Solardachbörse' is displayed in red, followed by 'Solarenergienutzung auf öffentlichen Dächern'.

“Currently, the demand for suitable roof areas is so large that set roofs often find an interested party within a day.”  
Note on the homepage of the solar roof exchange Stuttgart



**RETS**  
Renewable Energies Transfer System

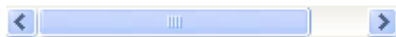
Renewable Energies Transfer System



## Solarstadt Kaiserslautern



- Dachflächen zur solaren Nu
- Luftbilder 2008
- Stadtgrundkarte
- Solardachkataster



ok  
A B C D E F G H I J K L M  
N O P Q R S T U V W X Y Z

1 : 1500



### Dachflächen zur solaren Nutzung

- gut geeignet
- geeignet
- nicht geeignet
- nicht auswertbar

#### Weiterführende Informationen erhalten sie bei:

Herr Dr. Stefan Kremer  
Direktor des Referates Umweltschutz  
Telefon: 0631 365-1150  
stefan.kremer@kaiserslautern.de

Frau Bettina Dech-Pschorn  
Abteilungsleiterin  
Telefon: 0631 365-2320  
b.dech-pschorn@kaiserslautern.de

Frau Clivia Illig  
Referat Umweltschutz  
Telefon: 0631 365-4830  
clivia.illig@kaiserslautern.de

Frau Nadin Sucker  
Referat Umweltschutz  
Umweltberatung Kaiserslautern  
Telefon: 0631 365-2788  
umweltberatung@kaiserslautern.de



**RETS**  
Renewable Energies Transfer System



## 4.3 Financing and ownership models

- The **municipality invests and operates** the facilities under its own responsibility > **municipal operating company** is founded or the **municipal utilities** provide the work
- A **contractor** could build and operate the PV-array for the municipality
- **Citizens join forces** to establish an operating company and finance the project through corresponding shares.
- **Planning and operating companies** take care for > planning, construction, financing and management
- **Professional investors (e.g. banks)** buy PV projects

>>> The municipality does not have to be financially strong to use photovoltaic arrays.<<<



**RETS**  
Renewable Energies Transfer System



## 4.4 Advantages for the municipalities

- Solar energy is free
- Produces no noise, high public acceptance
- Minimal maintenance required to keep the system running
- Modular systems can be quickly installed and easily expanded
- Climate protection
- Financial income (Feed-In Tariff, tax), regional value creation
- Image improvement
- Generate local jobs
- New perspectives for the rural areas



**RETS**  
Renewable Energies Transfer System



# How can districts and municipalities benefit from renewable energies?





**RETS**  
Renewable Energies Transfer System



## 4.5 Best Practice



**RHEIN-  
HUNSRÜCK-  
KREIS**



**RETS**  
Renewable Energies Transfer System



# Rhein-Hunsrück-District , Germany

- Zero-Emission-District
- Regional value creation from Renewable Energies

	Anlagen Anzahl	installierte Leistung gesamt in kw	Stromerzeugung in kwh	Stromerzeugung pro Einwohner in kwh/E	Anteil der Stromerzeugung am Gesamtstromverbrauch
Biomasse	18	4.048	15.085.988	144,83	3,55 %
Solarenergie 2009	1.362	17.255	11.080.065	106,37	2,61 %
Wasser	0	0	0	0	0 %
Windenergie* <small>(am Netz)</small>	85	135.200	216.981.831	2.083,00	51,18 %
<b>Summe Kreis 2009</b>	<b>1.465</b>	<b>156.539</b>	<b>243.127.862</b>	<b>2.334,00</b>	<b>57,34 %</b>
Windenergie* <small>(genehmigt &amp; im Bau)</small>	16	34.000	54.405.474	522,29	12,83 %
Windenergie* <small>(beantragt &amp; genehmigungsfähig)</small>	114	223.300	357.315.951	3.430,19	84,29 %
<b>Summe Kreis 2013</b> <small>(inklusive Zuwachs nur Wind)</small>	<b>1.595</b>	<b>413.803</b>	<b>654.849.287</b>	<b>6.286,48</b>	<b>154,46 %</b>
Gesamtstromverbrauch 2007			423.928.821	4.069,66	100,00 %

**Electricity generation from renewables 2009;** *Source: Kreisverwaltung Rhein-Hunsrück-Kreis*

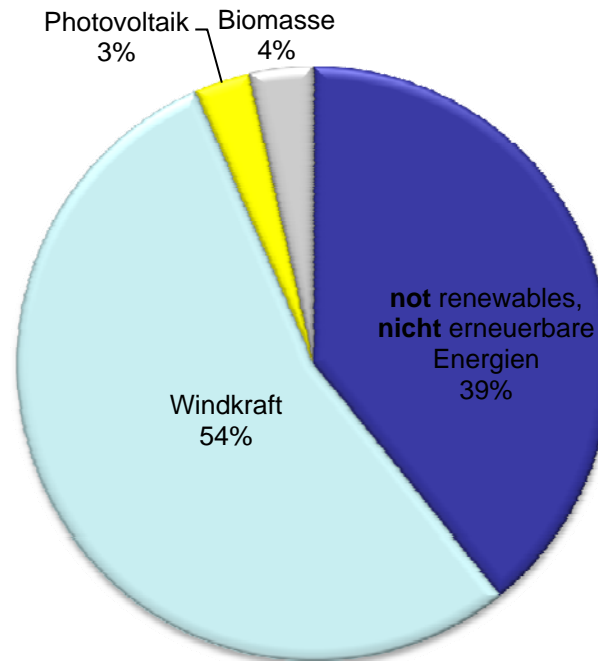


**RETS**  
Renewable Energies Transfer System



# Total electricity consumption 2010

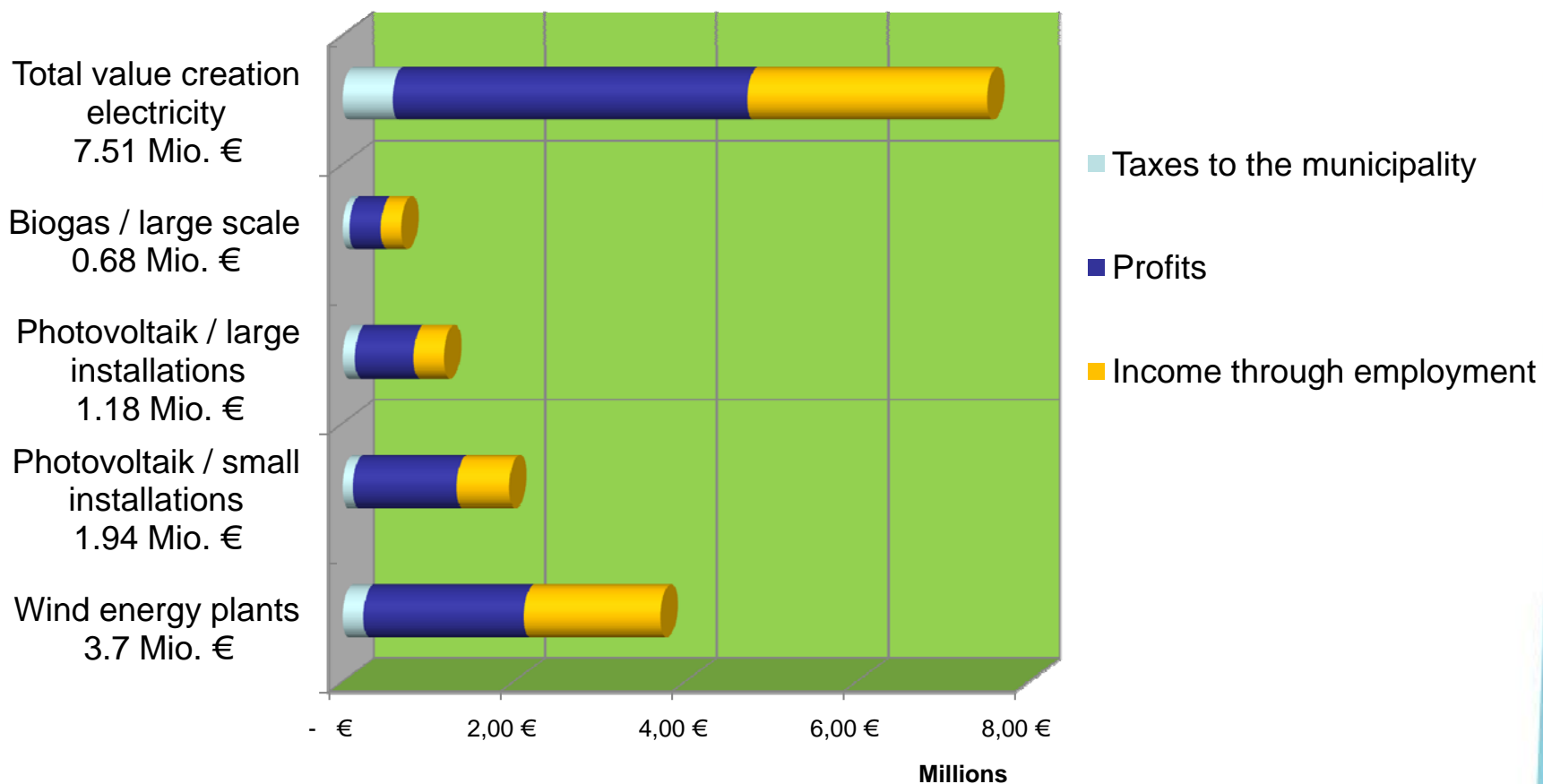
**Total electricity consumption 2010**  
**Gesamtstromverbrauch 2010**





**RETS**  
Renewable Energies Transfer System

# Regional value creation from Renewable Energy plants 2009







**RETS**  
Renewable Energies Transfer System

**Thank you for your attention.**

IHK Zetis GmbH  
Europaallee 10  
67657 Kaiserslautern  
[www.zetis.de](http://www.zetis.de)  
Germany